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**Kendall Capital Management Exceeds \$100 Million in Assets Under Management, Achieves New Industry Standard for Growth and Influence**

*The area's leading financial services firm continues its recent upward growth pattern, achieves new heights for success, and industry ranking as a 'mid-sized' firm*

**ROCKVILLE, MD —July 23, 2013-** The award-winning Maryland-based financial services firm, Kendall Capital Management (KCM), announces today that it has reached yet another key milestone in its continued growth, exceeding the goal of \$100 million in assets under management. This achievement continues the company's ongoing fast-growth trajectory and places it in the 'mid-sized' category for the larger financial services industry, a significant accomplishment in line with its explosive 36.8% growth in annual revenues over the past year alone.

Primarily serving the "Middle Class Millionaire" community across Montgomery County, Maryland, KCM also includes clients in Florida, Pennsylvania, Indiana, New York, and New Hampshire as part of its roster. The firm has enjoyed continued and significantly increasing success over its years in business largely as a result of its reputation for high-quality customer service, industry expertise, and value-driven results. CEO Clark Kendall is also a regular fixture in the local community, and a member of numerous boards, both at the government and nonprofit/philanthropic levels. His most recent appointments were to the City of Rockville's Financial Advisory Board and as Co-Chair of the Small Business Committee as part of the Montgomery County Chamber of Commerce's Executive Board, in June, 2013.

In addition to KCM's prominent role on the financial services industry, local government, and community stages, the company's continued, exponential growth has come as a result of the firm's numerous accomplishments, accolades, and leadership in the local Montgomery County area. The foundation of this success is built on the strong and lasting relationships KCM has developed with its clients, to provide the expert independent financial advisory services that their target market demands to consistently deliver value, results, and return-on-investment. Recently, KCM also conducted a survey of its clients to receive current information on their needs and goals and to ensure its alignment to address these in the future.

"We are absolutely thrilled to have reached this most recent milestone of over \$100 million in assets under our management," said KCM CEO Clark Kendall. "This accomplishment would not be possible without our wonderful clients and the hard work of the entire KCM team. We look forward to reaching and exceeding many more industry milestones in the future as we continue to grow over the years."

### **About Kendall Capital Management**

Established in 2005, Kendall Capital Management (KCM) is an independently registered investment services firm located in Rockville, Maryland. KCM was founded by CEO Clark Kendall, who has over 30 years of financial knowledge and experience. KCM employs certified CFAs, AEPs and CFPs, and offers unbiased, fee-only wealth management planning to a clientele from a variety of sectors, including non-profit organizations, corporate pension funds and high net worth families and individuals in Montgomery County, Maryland. Our financial planning team serves a variety of sectors in Montgomery County, Maryland with a focus on: non-profit organizations, corporate pension funds, and high net worth families and individuals. KCM is committed to understanding the financial goals and needs of our clients, and helping them attain these goals. To learn more about KCM, visit [www.kendallcapital.com](http://www.kendallcapital.com). Also, follow KCM on Facebook (<https://www.facebook.com/pages/Kendall-Capital/172208776442>) and Twitter (<https://twitter.com/kendallcapital> or @KendallCapital).

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