



# KENDALL CAPITAL

## Financial Planning and Investment Management

Advisors to the Washington, D.C. area's Middle Class Millionaires, Kendall Capital is a registered fee-only, independent investment advisor offering fiduciary financial planning and investment management. While many people may not think of themselves as millionaires, Middle Class Millionaires are individuals who have accumulated over \$500,000 or more in investable assets through disciplined saving, investing, or a timely inheritance. Kendall Capital's clients pay for their expert advice and counsel, and Kendall Capital does not receive commissions or compensation for sales. This allows them to be fiercely independent and unbiased when working in their client's best interest.

### **SPECIALIZATION**

Fiduciary financial planning, investment and wealth management for Middle Class Millionaires.

### **DESIGNATIONS, AFFILIATIONS AND AWARDS**

*Advisory HQ* Best Financial Advisor 2016, *Forbes* Financial Leader 2016, MCCC Business Advocate of the Year 2014

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