Front: Brian Mattox, Clark Kendall, Carol Petrov
Back: Nina Smith, Zemin Zhu, Katelyn Murray, Jason Tkach, Diane Kendall

Kendall Capital Management

SERVING MIDDLE-CLASS MILLIONAIRES®

Kendall Capital specializes in providing financial planning and investment management services for people like you — with assets of more than $500,000 in the DC Metro area. Led by Clark Kendall, CFA, AEP®, CFP®, our team offers a diverse range of financial services expertise.

As fee-only, fiduciary financial advisers, we do not receive commissions for recommending specific investments. "We sit on the same side of the table with you in order to serve your best interests," says Kendall. "Our client's success is not a destination; it's a journey and we're here to help our clients reach their goals."

Our passion for helping individuals and families meet their financial goals has earn us many awards including Inc. 5000 Fastest Growing Companies and Advisory HQ Top Ranked Wealth Management Firm. Clark and his team have been frequent guests on Bloomberg, *Wall Street Journal*, *Washington Post*, and Yahoo Finance. Though, the firm's passion is serving and helping Middle-Class Millionaires®. Clark's latest book *Middle-Class Millionaire, Surprisingly Simple Strategies to Grow and Enjoy your Wealth* is available on Amazon. Look for Kendall's newest book this Spring, *Middle-Class Millionaire Women: Essential Strategies to Ensure Financial Longevity*, and contact the firm to schedule a consultation with an advisor.

SPECIALIZATION

Financial Planning, Wealth Management, Fee-only Fiduciary, Retirement Planning, Charitable Gifting Strategies

DESIGNATIONS

Chartered Financial Analyst® (CFA); Accredited Estate Planner® (AEP®); Certified Financial Planner™ (CFP®); Certified Alternative Investment Analyst (CAIA); Financial Risk Manager (FRM®)

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