

Kendall Capital Named to 2020 Inc. 5000 List of Fastest-Growing Private Companies

Firm Also Reaches \$300 Million in Assets under Management

August 24, 2020 (Rockville, MD) – Kendall Capital, a wealth management firm based in the Washington, D.C. metropolitan area, has been ranked on the annual *Inc. 5000* list, the most prestigious ranking of the nation's fastest-growing private companies, for the second year in a row. The list represents a unique look at the most successful companies within the American economy's most dynamic segment—its independent small businesses.

The firm, which holds approximately \$300 million in assets under management, provides fiduciary financial planning and investment management services to Middle-Class Millionaires® with investable assets of more than \$500,000 in the Washington, D.C. Metropolitan area.

“We’re thrilled to be recognized by *Inc. Magazine* for our growth and tenacity as a firm. I started Kendall Capital with a phone, desk, and the belief that effective wealth management comes from having the right mindset and caring about your clients,” says Clark Kendall, CEO of Kendall Capital. “Being included on the *Inc. 5000* list validates our hard work over the years.”

The 2020 *Inc. 5000* is ranked according to percentage revenue growth when comparing 2016 and 2019. Not only have the companies on the 2020 *Inc. 5000* been very competitive within their markets, but the list as a whole shows staggering growth compared with prior lists as well. The 2020 *Inc. 5000* achieved an incredible three-year average growth of over 500 percent, and a median rate of 165 percent. The *Inc. 5000*'s aggregate revenue was \$209 billion in 2019, accounting for over 1 million jobs over the past three years.

The annual *Inc. 5000* event honoring the companies on the list will be held virtually from October 23 to 27, 2020. As always, speakers will include some of the greatest innovators and business leaders of our generation.

About Kendall Capital:

Kendall Capital is a wealth management firm providing fiduciary financial planning and investment management services to Middle-Class Millionaires® in the Washington, D.C. metropolitan area. The firm currently manages client assets of more than \$300 million. President and CEO Clark Kendall is the author of “Middle-Class Millionaire” and says “Middle-class millionaires are more common than you may realize. While you may not consider yourself a millionaire, you may have accumulated over \$500,000 or more in investable assets through disciplined saving and investing, a timely inheritance or a combination of all three.” Kendall Capital is a fee-only, fiduciary financial adviser firm. It does not receive commissions from anyone for recommending specific investments in order to serve their clients best interests.